

FUNDS AND POLICIES

Consultants, here are 10 funds with dream returns



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2 January 2020 | 08:30

A bouquet of retail products returning in the double figures, just what every consultant hopes for their client. An excellent 2019 on the world markets has made many investors rich, but particularly those who placed their money in these 10 funds, that is, funds which, during the year about to close, had the brightest performances based on figures provided by Morningstar. Towering above the rest is a product by Gam, the Multipartner Sicav-Konwave Gold Equity Fund, which saw a return of 64.58%. Straight after is Columbia Threadneedle, with a product centred around global technology securities (return over 58%). Carn Global Fund Managers of Ireland, on the other hand, completes the podium by heavily targeting the equity of the United States and the United Kingdom, in sectors such as finance, health, and of course, technology. A top ten that offers an excellent snapshot of returns and the most popular sectors in a year of great redemption following a terrible 2018.

- 1. Multipartner SICAV Konwave Gold Equity Fund B EUR +64.58%
- 2. Threadneedle (Lux) Global Technology Class ZU (Accumulation Shares) +58.03%
- 3. Vulcan Value Equity II Acc +57.80%
- 4. Pictet-Russia Index IS USD +57.65%
- 5. DWS Invest Brazilian Equities LC +56.85%
- 6. JPMorgan Funds China A-Share Opportunities Fund C (acc) EUR +55.22%
- 7. BANOR SICAV Greater China Equity J GBP +54.23%
- 8. Wellington FinTech Fund N USD Unhedged Acc +53.67%
- 9. Franklin Gold & Precious Metals Fund A(acc)EUR +52.69%
- 10. UBS (Lux) Equity Fund Tech Opportunity (USD) Q-acc +52.48%