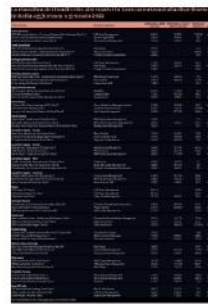


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Data: 31.03.2022 Pag.: 89
 Size: 408 cm2 AVE: € .00
 Tiratura:
 Diffusione:
 Lettori:



La classifica dei fondi Ucits alternativi in Euro autorizzati alla distribuzione in Italia aggiornata a gennaio 2022

| Nome Fondo | Società di gestione | Performance 2022 (gen-22) | Performance a 3 anni (feb-19 - gen-22) | Patrimonio (mln Euro) | Data partenza |
|---|---------------------------------------|---------------------------|--|-----------------------|---------------|
| Active Currency | | | | | |
| UBS (Irl) Investor Selection - Currency Allocation Return Strategy Class I-A1 | UBS Asset Management | 8,84% | -0,78% | 1.037,6 | mag-18 |
| Eurizon Fund SJJ Enhanced Currency Basket Class Z | Eurizon Capital SGR | 0,56% | -0,30% | 8,0 | lug-16 |
| Amundi Funds Absolute Return Forex Class IE | Amundi Asset Management | 0,15% | -5,35% | 82,9 | dic-07 |
| Credit Long/short | | | | | |
| Man GLG Credit Multi-Strategy Alternative Class IN H | Man Group | 0,59% | - | 31,4 | apr-19 |
| Aperture Investors SICAV - Credit Opportunities Fund Class IxH | Aperture Investors | 0,32% | - | 893,6 | nov-19 |
| Franklin K2 Ellington Structured Credit Ucits Class EB PF-H1 | Franklin Templeton Investments | 0,20% | - | 39,2 | dic-19 |
| Emerging Markets debt | | | | | |
| H2O Multi Emerging Debt Fund Class N | H2O Asset Management | 1,12% | 0,67% | 56,1 | dic-18 |
| Man GLG Global Emerging Markets Debt Total Return Class I H | Man Group | -0,09% | -2,67% | 922,7 | mag-16 |
| Franklin K2 Emso Emerging Markets UCITS Fund Class EB PF-H1 | Franklin Templeton Investments | -0,30% | - | 103,2 | dic-20 |
| Emerging Markets equity | | | | | |
| RAM (Lux) Systematic Funds - Global Equities Sustainable Alpha Class EH | RAM Active Investments | 1,45% | -6,81% | 15,3 | dic-11 |
| OAKS Emerging and Frontier Opportunities Fund Class A | Fiera Capital | -0,15% | 45,65% | 177,9 | set-13 |
| HI BennBridge EM Absolute Class Initial | Hedge Invest SGR | -1,56% | - | 24,5 | ago-21 |
| Equity Market Neutral | | | | | |
| BSF Emerging Markets Absolute Return Fund Class D2 | BlackRock | 8,25% | -11,93% | 10,3 | nov-12 |
| LO Funds TerreNeuve Class N | Lombard Odier | 7,34% | 10,33% | 80,4 | set-18 |
| Memnon Fund European Market Neutral Fund Class I | Zadig Gestion | 3,09% | -3,98% | 54,2 | gen-17 |
| Event Driven | | | | | |
| U Access (IRL) Cheyne Arbitrage UCITS Class C | Carne Global Fund Managers Limited | 1,58% | 11,08% | 87,0 | mag-18 |
| Candriam Index Arbitrage Class C | Candriam Investors Group | 0,45% | 4,61% | 1.046,8 | set-03 |
| Lumyna - York Asian Event Driven Ucits Fund Class B | York Capital Management | 0,18% | 27,72% | 248,4 | nov-10 |
| Fixed Income | | | | | |
| Theam Quant Fixed Income Diversifier Class I | BNP Paribas Asset Management | 1,98% | - | 73,7 | dic-19 |
| BNY Mellon Absolute Return Bond Fund Class S | BNY Mellon Investment Management | 0,83% | 3,54% | 427,1 | mag-12 |
| BlueBay Investment Grade Absolute Return ESG Bond Fund Class I | BlueBay Asset Management | 0,53% | - | 50,1 | apr-21 |
| Long/short equity - Europe | | | | | |
| Banor Sicav Mistral Long Short Equity Class I | Banor Capital | 7,24% | 2,42% | 52,8 | lug-10 |
| Liontrust GF European Strategic Equity Fund Class A4 | Liontrust Global Funds | 5,75% | 44,89% | 65,6 | apr-14 |
| FP Argonaut Absolute Return Fund Class I | Argonaut Capital Partners | 5,40% | 59,59% | 35,3 | lug-12 |
| Long/short equity - Global | | | | | |
| Majedie Asset Management Tortoise Class Z | Majedie Asset Management | 5,48% | 21,74% | 437,5 | mar-17 |
| InRIS Ucits Plc - R Parus Fund Class I | Parus Finance | 2,82% | 43,31% | 128,1 | lug-13 |
| Theam Quant - Equity Guru Long Short Class I | BNP Paribas Asset Management | 0,82% | -11,23% | 14,5 | nov-14 |
| Long/short equity - USA | | | | | |
| Finlabo Investments Sicav Dynamic US Equity Class I | Finlabo Sim | 3,59% | -5,15% | 4,1 | set-13 |
| Heptagon Kettle Hill US L/S Equity Fund Class X | Kettle Hill Capital Management | 0,90% | 21,54% | 0,0 | ott-17 |
| Threadneedle (Lux) American Absolute Alpha Class IEH | Columbia Threadneedle Investments | 0,28% | 0,69% | 20,4 | giu-10 |
| Long/short equity - Sectorial | | | | | |
| Schroder GAIA Contour Tech Equity Class C | Contour Asset Management | 1,94% | 31,07% | 338,4 | dic-17 |
| BMO Real Estate Equity Market Neutral Fund Class B | BMO Global Asset Management | -0,60% | 13,63% | 543,9 | dic-12 |
| Kairos International Sicav Key Class P | Kairos Partners SGR | -0,79% | 4,98% | 87,2 | mar-14 |
| Macro | | | | | |
| H2O Vivace FCP Class I | H2O Asset Management | 20,41% | - | 220,8 | set-20 |
| H2O Multistrategies FCP Class I | H2O Asset Management | 20,15% | - | 351,1 | ott-20 |
| Odey Swan Fund Class I | Odey Asset Management | 13,19% | -8,25% | 105,1 | mar-13 |
| Managed Futures | | | | | |
| Threadneedle (Lux) Enhanced Commodities Class IEH | Columbia Threadneedle Investments | 7,87% | 29,12% | 413,1 | lug-10 |
| Aspect Diversified Trends Fund Class C | Aspect Capital | 6,17% | 24,98% | 242,2 | gen-11 |
| AQR Managed Futures UCITS Fund Class RAEF | AQR Capital Management | 5,11% | - | 376,3 | apr-21 |
| Multi Asset | | | | | |
| Base Investments Sicav - Flexible Low Risk Exposure Class I | Edmond de Rothschild Asset Management | 0,51% | 14,77% | 132,6 | ott-17 |
| M&G (Lux) Global Target Return Fund Class C | M&G Investments | 0,47% | 6,73% | 67,4 | dic-16 |
| DWS Concept Kaldemorgen Class IC | DWS Investment | -0,02% | 19,62% | 12.759,0 | nov-12 |
| Multistrategy | | | | | |
| U Access (IRL) Campbell Absolute Return UCITS Class CPHC | Campbell & Company | 3,67% | - | 19,0 | giu-20 |
| AXA WF Chorus Multi Strategy Class I | AXA Investment Managers | 1,58% | 8,85% | 489,4 | lug-17 |
| Schroder GAIA Two Sigma Diversified Class C | Two Sigma Advisors | 1,47% | 0,43% | 747,4 | ago-16 |
| Relative Value Arbitrage | | | | | |
| Man GLG Convertible Arbitrage Alternative Class INF | Man Group | 0,68% | - | 87,0 | mag-21 |
| Lazard Rathmore Alternative Fund Class EA | Lazard Asset Management | 0,13% | 31,61% | 1.535,7 | mag-18 |
| G Fund Alpha Fixed Income Class IC | Groupama Asset Management | 0,03% | 3,50% | 694,8 | dic-10 |
| Risk premia | | | | | |
| AQR Style Premia UCITS Fund Class B | AQR Capital Management | 15,78% | -13,89% | 613,6 | ott-14 |
| JPM Diversified Risk Fund Class C | JPMorgan Asset Management | 2,53% | -11,47% | 833,1 | apr-17 |
| Man Alternative Style Risk Premia Class I H | Man Group | 1,73% | -1,37% | 418,4 | ott-17 |
| Volatility Trading | | | | | |
| Amundi Funds Volatility Euro Class I | Amundi Asset Management | 1,50% | 14,90% | 169,2 | nov-06 |
| Amundi Funds Volatility World Class I | Amundi Asset Management | 1,43% | 8,58% | 587,4 | feb-10 |
| Seeyond Equity Volatility Strategies Class I | Seeyond | 1,15% | 3,93% | 15,6 | mar-12 |
| Fund of funds | | | | | |
| JSS Alternative Multi-Strategy Fund Class P | Bank J. Safra Sarasin | 0,81% | -4,37% | 15,1 | giu-15 |
| UBAM - Multifunds Alternative Class IHC | UBP Asset Management | 0,25% | 6,09% | 25,9 | mag-15 |
| Exane Pleiade Tresorerie Class I | Exane Asset Management | 0,00% | 1,90% | 45,1 | gen-08 |

Fonte: MondoAlternative. Dati aggiornati a fine settembre 2021