

# ADVISOR PRIVATE

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## Investment Advisory / Wealth

### La classifica dei fondi Ucits alternativi in Euro autorizzati alla distribuzione in Italia aggiornata a febbraio 2022

Nome Fondo	Società di gestione	Performance mensile (feb-22)	Performance a 3 anni (mar-19 - feb-22)	Patrimonio (mln Euro)	Data partenza
<b>Active Currency</b>					
Neuberger Berman Macro Opportunities FX Fund Class I	Neuberger Berman	0,53%	-	32,1	dic-19
Amundi Funds Absolute Return Forex Class IE	Amundi Asset Management	0,30%	-4,76%	78,4	dic-07
Absolute Insight Currency Fund Class B Ip	BNY Mellon Investment Management	0,29%	-5,37%	3,1	mag-09
<b>Credit Long/short</b>					
HI Numen Credit Fund Class I	Hedge Invest Sgr	1,30%	22,09%	143,0	ott-12
Aperture Investors SICAV - Credit Opportunities Fund Class IxH	Aperture Investors	0,13%	-	1.018,1	nov-19
Franklin K2 Ellington Structured Credit Ucits Class EB PF-H1	Franklin Templeton Investments	0,00%	-	39,3	dic-19
<b>Emerging Markets debt</b>					
Man GLG Global Emerging Markets Debt Total Return Class I H	Man Group	1,19%	-1,16%	933,6	mag-16
BlueBay Emerging Market Unconstrained Bond Fund Class G	BlueBay Asset Management	0,23%	8,26%	478,9	ago-16
Manulife Asset Management Asian Bond Absolute Return Fund Class R	Manulife Asset Management	-1,04%	-2,27%	86,2	dic-16
<b>Emerging Markets equity</b>					
Banor Sicav Greater China Equity Class I	Banor Capital	1,23%	-16,69%	164,5	nov-14
Finlabo Investments Sicav Dynamic Emerging Markets Class I	Finlabo Sim	1,14%	13,60%	6,8	mag-10
HI BennBridge EM Absolute Class Initial	Hedge Invest Sgr	-0,43%	-	23,9	ago-21
<b>Equity Market Neutral</b>					
InRIS Ucits PLC-R Perdurance Market Neutral Fund Class I	Perdurance Asset Management	3,92%	-8,51%	13,2	ott-17
Fukorum Thematic Equity Market Neutral Fund Class I	Fukorum Asset Management	3,75%	-	483,7	ago-20
THEAM Quant - Equity World DEFI Market Neutral Class C	BNP Paribas Asset Management	3,23%	-12,98%	64,6	feb-19
<b>Event Driven</b>					
Privilège - Amber Event Europe Class N	Amber Capital	2,01%	20,03%	135,7	giu-18
Lyxor Tiedemann Arbitrage Strategy Fund Class I	TIG Advisors	1,37%	8,20%	1.995,0	nov-13
BSF Global Event Driven Fund Class E2	BlackRock	1,34%	7,69%	5.403,4	set-15
<b>Fixed Income</b>					
Theam Quant Fixed Income Diversifier Class I	BNP Paribas Asset Management	0,82%	-	74,0	dic-19
BNY Mellon Absolute Return Bond Fund Class 5	BNY Mellon Investment Management	0,26%	3,81%	428,5	mag-12
DNCA Invest Alpha Bonds Class I	DNCA Finance	0,23%	7,66%	3.811,9	dic-17
<b>Long/short equity - Europe</b>					
FP Argonaut Absolute Return Fund Class I	Argonaut Capital Partners	3,95%	66,65%	51,8	lug-12
Alpha Ucits Sicav Amber Equity Fund Class A	Amber Capital	2,55%	15,54%	43,8	ott-13
Alken Fund Absolute Return Europe Class I	Alken Asset Management	2,33%	-0,25%	125,4	feb-11
<b>Long/short equity - Global</b>					
Majedie Asset Management Tortoise Class Z	Majedie Asset Management	3,31%	27,85%	452,0	mar-17
MontLake Chelodina UCITS Fund Class Institutional	Chelodina	0,77%	-	156,7	mag-20
Theam Quant - Equity Guru Long Short Class I	BNP Paribas Asset Management	0,74%	-10,94%	14,2	nov-14
<b>Long/short equity - USA</b>					
Banor Sicav North America Long Short Equity Class I	Banor Capital	2,10%	2,56%	23,5	nov-14
Finlabo Investments Sicav Dynamic US Equity Class I	Finlabo Sim	1,78%	-5,08%	4,4	set-13
Heptagon Kettle Hill US L/S Equity Fund Class X	Kettle Hill Capital Management	1,77%	23,89%	107,7	ott-17
<b>Long/short equity - Sectorial</b>					
Man GLG RI Sustainable Energy Transition Alternative Class INF	Man Group	1,20%	-	9,6	giu-21
Candriam Absolute Return Long Short Digital Equity Class I	Candriam Investors Group	0,53%	0,97%	28,5	dic-16
IAM EIJ Alpha Opportunities Class I	EIJ Investments Ltd	0,14%	14,06%	108,0	nov-18
<b>Macro</b>					
Lemanik Global Strategy Fund Class I	Lemanik Asset Management	6,42%	-3,57%	308,0	mar-10
Odey Swan Fund Class I	Odey Asset Management	5,85%	6,06%	112,4	mar-13
Zest Absolute Return Low VaR Class I	Zest Asset Management	4,64%	7,91%	37,8	nov-08
<b>Managed Futures</b>					
Threadneedle (Lux) Enhanced Commodities Class IEH	Columbia Threadneedle Investments	6,24%	36,18%	496,3	lug-10
Schroder GAIA Blue Trend Class C	Systematica Investments	4,67%	37,51%	196,6	dic-15
Nomura Cross Asset Momentum UCITS Fund Class I	Nomura Alternative Investment Management	4,06%	9,08%	18,4	mar-16
<b>Multi Asset</b>					
Theam Quant - Multi Asset Diversified Protected Class I	BNP Paribas Asset Management	2,32%	-8,47%	1,8	lug-17
RAM (Lux) Systematic Funds - Diversified Alpha Class IH	RAM Active Investments	0,70%	-	109,2	dic-20
M&G (Lux) Global Target Return Fund Class C	M&G Investments	0,57%	6,80%	69,9	dic-16
<b>Multistrategy</b>					
Tages Eckhardt Systematic Short-Term UCITS Fund Class I	Waystone Fund Management	3,66%	-	169,5	nov-20
Morgan Stanley Investment Funds Liquid Alpha Capture Fund Class AH	Morgan Stanley Investment Management	1,19%	1,94%	25,5	apr-14
Schroder GAIA Wellington Pagosa Class C	Schroder Investment Management	1,19%	11,11%	398,0	mar-18
<b>Relative Value Arbitrage</b>					
Polar Global Absolute Return Fund Class I	Polar Capital	0,60%	22,57%	94,2	gen-19
G Fund Alpha Fixed Income Class IC	Groupama Asset Management	0,02%	2,75%	722,7	dic-10
Lazard Rathmore Alternative Fund Class EA	Lazard Asset Management	-0,47%	30,47%	1.620,5	mag-18
<b>Risk premia</b>					
AQR Style Premia UCITS Fund Class B	AQR Capital Management	1,14%	-13,01%	524,7	ott-14
Credit Suisse Multi Asset Premia Fund Class BH	Credit Suisse Asset Management	0,89%	-	499,0	mag-19
GAM Systematic Alternative Risk Premia	GAM Investments	-0,07%	-2,13%	16,9	apr-12
<b>Volatility Trading</b>					
Amundi Funds Volatility Euro Class I	Amundi Asset Management	2,12%	18,42%	172,8	nov-06
Amundi Funds Volatility World Class I	Amundi Asset Management	1,33%	11,35%	640,0	feb-10
Seeyond Equity Volatility Strategies Class I	Seeyond	-0,15%	5,07%	16,1	mar-12
<b>Fund of funds</b>					
UBAM - Multifunds Alternative Class IHC	UBP Asset Management	0,24%	5,63%	26,3	mag-15
CoRe Series - CoRe Alternative Class E	Finco Asset Management	0,07%	0,09%	30,8	feb-15
JP Morgan Funds - Multi-Manager Sustainable Long Short Fund Class D	JP Morgan Asset Management	0,03%	-	180,1	mar-20

Fonte: MondoAlternative. Dati aggiornati a fine febbraio 2022